

**ANNOUNCEMENT BY İŞ PRIVATE EQUITY INVESTMENT TRUST INC  
CONCERNING SHAREHOLDERS RECEIVING NEW SHARES**

Our issued capital is raised from 23.400.000 TRL to 25.200.000 TRL, within the registered capital of 200.000.000 TRL, by the addition of shares in the amount of 1.800.000 TRL portion of the first dividend. Shares, in the amount of 1.800.000 TRL, representing the raised capital are registered by the Capital Market Board, dated June 23, 2009 and with no: GSYO.5/483. However, registration does not indicate that our Trust or shares are guaranteed by the Board or Public.

Within the 1.800.000 TRL capital increase, our shareholders reserve the right to take 7,6923 % bonus shares.

New issued shares have the right to receive dividends as of 2009 fiscal year and will be awarded dividends for the first time from the 2009 financial year's profits in the case profit is gained.

**Terms of using the right to take bonus shares**

The bonus share disbursement process shall begin on June 26, 2009 with no time limit.

Those of our shareholders whose shares are maintained by the Merkezi Kayıt Kuruluşu A.Ş. ("MKK") within the framework of regulations brought by the Capital Market Law regarding dematerialization shall receive their bonus shares as registered in accordance with the Capital Market Law.

In order to take their bonus shares, our shareholders must register the share certificates within the framework of regulations brought by the Capital Market Law regarding dematerialization.

The financial rights attached to the share certificates which were not handed in by December 31, 2007 are considered as being registered at the MKK thereafter and the rights pertaining to their management are utilized by the MKK. In the event that the beneficiaries hand in their share certificates in accordance with the principles set forth in respective regulations, their financial rights being kept view of as registered at the MKK shall be transferred to their accounts.

Non-registered share certificates which are physically kept by beneficiaries shall not be traded on the stock exchange. In order for such certificates to be traded again on the stock exchange, they are required to be handed in for the dematerialization process and registry entries pertaining to beneficiaries which shall be created at the MKK.

"Please note that İş Private Equity Investment Trust does not hold any responsibility arising from the translation."