

Dr F Frik Ilac Sanayi ve Ticaret AS &
Is Girisim Sermayesi Yatirim Ortakligi AS

Update Date: 11/11/08

Date Announced: 11/10/08

Value (million \$USD): 13.8 million U.S. Dollar
21.4 million Turkish Lira

Status: Pending

TRANSACTION DETAILS

Date Announced	11/10/08		
Date Originally Announced	11/10/08		
Format	Acq. Part. Int.	Acquisition techniques	Financial Acquiror
Attitude	Friendly	Agency	n/a
Value	13.8 million U.S. Dollar 21.4 million Turkish Lira	Advisor Fees	n/a

SYNOPSIS

TURKEY - Is Girisim Sermayesi Yatirim Ortakligi AS planned to acquire a 17% stake in Dr F Frik Ilac Sanayi ve Ticaret AS, an Istanbul-based manufacturer of pharmaceutical products, for an estimated 21.397 mil Turkish lirası (\$13.84 mil US).

TARGET

Name	Dr F Frik Ilac Sanayi ve Ticaret AS
Industries	Medicinal chemicals and botanical products; Biological products, except diagnostic substances
City	Istanbul
State	n/a
Nation	Turkey
Incorporated in	n/a
Public Status	Private
Business Description	Dr F Frik Ilac Sanayi ve Ticaret AS, located in Istanbul, Turkey, manufactures pharmaceutical products. These include capsules, tablets, and gels for the musculo-skeletal, gastrointestinal, endocrine, central nervous, respiratory, immune, and urinary systems. It also offers vitamins, minerals, and herbals. The company was founded in 1923.
Advisors	NULL
Target Sales	n/a

ACQUIROR

Name	Is Girisim Sermayesi Yatirim Ortakligi AS (Istanbul : ISGSY)
Industries	n/a
City	Istanbul
State	n/a
Nation	Turkey
Incorporated in	n/a
Public Status	Public
Business Description	Is Girisim Sermayesi Yatirim Ortakligi AS is a venture capital firm. The company is headquartered in Istanbul, Turkey. It specializes in investments in small and medium enterprises. The firm typically invests in start up, early, development, emerging growth, and expansion stages and also considers bridge stage, management buyout, workout or turnaround, and privatization investments.
Advisors	NULL
Acquiror Sales	n/a